

For Accredited Investors Only – Rule 506(c) Offering

Apex Centinel Business Trust

A vertically integrated, faith-based investment in Bitcoin mining, legal tech, and social impact.

Securities Offering Summary

- Offering: Up to 40,000 Class A Shares
- Price: \$5,000 per share, \$22,000 per 5 shares, \$2Million per 500 shares
- Minimum: \$5,000 (1 Share)
- Use of Proceeds:
 - o 100% of Tranche 1: Bitcoin miners and infrastructure
 - o Later: SaaS, paralegal subcontracting, and anti-trafficking nonprofit

Convertible Note / SAFE Option:

In addition to direct equity, Apex Centinel may issue Convertible Promissory Notes or SAFE Agreements to qualified investors. Convertible Notes accrue 8% interest and convert at a 20% discount or \$2M valuation cap. SAFEs are non-interest instruments that convert under the same cap and discount.

- Broker Commission: 10% or 15% if more than \$2Million shares purchased
- Redemptions: Tranche 1 shareholders only, post-Tranche 3
- Dividends: At Trustee discretion
- Trustee: James Polk (50,000 of 90,000 shares retained for governance)

Request the PPM and Investor Package which consists of The Investor Questionnaire + Subscription Agreement

Call James Polk: (657) 234-2232 or email: james@apexlawservice.com