

Broker Offering Terms – Apex Centinel Reg D 506(c)

Offering Overview

Apex Centinel Business Trust is offering shares under SEC Regulation D Rule 506(c) to accredited investors. This offering supports Bitcoin mining, AI infrastructure hosting, SaaS, legal services, and nonprofit work.

Share Pricing:

- \$5,000 minimum investment for one stock
- \$22,000 for a bundle of 5 stocks (volume discount)
- \$2,000,000 for 500 shares or more (institutional portfolio placements)

Convertible Note / SAFE Option

In addition to direct equity purchases, Apex Centinel may issue Convertible Promissory Notes and SAFE Agreements. Convertible Notes earn 8% interest and convert into equity at a 20% discount or a \$2M valuation cap. SAFEs convert at the same terms but carry no interest or maturity date.

Broker Compensation:

- 10% commission for individual/bundle placements below 500 shares
- 15% commission for 500-share institutional placements (\$2M+)

Offering Details

Security: Non-voting trust shares

Dividend: Target 10–15% annually, discretionary

Exit: Buyback after 2 years or secondary resale option

Verification: Accredited investors only (verified)

Solicitation: General solicitation allowed under 506(c)

Contact & Broker Onboarding

Email james@apexlawservice.com or call (657) 234-2232 to request the PPM, broker agreement, and due diligence materials. Brokers must be FINRA-registered and capable of accreditation verification.