

## **Separate Business Opportunities (Not Securities)**

We also engage in exploratory, voluntary business arrangements with interested parties, such as:

- Joint mining ventures
- Equipment or facility sharing
- Software development partnerships
- Non-securities commercial loans

**These are separate from the securities offering**, independently negotiated, and not contingent on share purchase.

## **Disclaimer**

This general solicitation is made in reliance on **Rule 506(c) of Regulation D** and is intended only for **verified accredited investors** under Rule 501(a). The securities are offered solely through a Private Placement Memorandum (PPM), which will be provided upon verification.

Any references to business collaborations, loans, or services are **independent, non-securities arrangements**, subject to separate negotiation and documentation. They are not consideration for or conditions of investment.

This offering has **not been registered with the SEC** or qualified with the California Commissioner of Financial Protection and Innovation. It is exempt under **Section 25102(f) or 25102.1 of the California Corporations Code**.

No guarantee of returns, liquidity, or redemption exists. Bitcoin mining carries volatility and operational risk. Consult your legal and tax advisors.

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