

Investor Intake Questionnaire

(For Verified Accredited Investors – Rule 506(c) Offering)

Section 1: Accredited Investor Qualification (Verification Required)

Please indicate which of the following criteria you meet. Documentation or third-party verification is required for participation.

1. Do you have a net worth exceeding \$1,000,000 (excluding your primary residence)?
☐ Yes ☐ No
2. Did you earn over \$200,000 individually (or \$300,000 jointly with a spouse) in each of the last two years and do you reasonably expect to earn the same this year?
☐ Yes ☐ No
3. Are you a director, executive officer, or general partner of the issuer?
☐ Yes ☐ No
4. Is your investing entity a trust with over \$5 million in assets, not formed solely to purchase these securities, and directed by a financially sophisticated person?
☐ Yes ☐ No
5. Is your investing entity composed solely of verified accredited investors?
☐ Yes ☐ No

Section 2: Optional Investor Profile

The following questions help us understand your investment experience and sophistication, but are not required for 506(c) eligibility.

1. Please describe your current or most recent business or professional occupation:

2. Describe any investment experience in private companies, funds, or alternative assets:

3. Have you previously reviewed or evaluated high-risk or speculative investments?
☐ Yes ☐ No

4. What is your highest level of education?

5. Do you understand that this investment is illiquid, may involve a total loss, and lacks a public market?

☐ Yes ☐ No

6. Do you have sufficient financial and business knowledge to evaluate the merits and risks of this investment?

☐ Yes ☐ No

Certification

I certify that the information provided above is true and complete to the best of my knowledge. I understand that participation in this offering is limited to verified accredited investors as defined by Rule 501 of Regulation D, and that I will be required to provide documentation or third-party verification before investing.

Name: _____

Signature: _____ Date: _____