

California Investor Acknowledgment and Disclosure

(For Verified Accredited Investors Participating in a Rule 506(c) Offering)

This document is intended solely for investors who are residents of the State of California and are participating in a private securities offering under Regulation D, Rule 506(c) of the Securities Act of 1933.

The issuer of these securities, Apex Centinel Business Trust, is relying on an exemption from registration provided under:

- Section 25102(f) or
- Section 25102.1 of the California Corporations Code.

The sale and issuance of the securities described in the accompanying Private Placement Memorandum (PPM) have not been qualified with, nor approved or disapproved by the California Commissioner of Financial Protection and Innovation.

The inclusion of this disclosure does not imply that the Commissioner has passed upon the merits of the securities, the qualifications of the offering, or the completeness of any information provided.

This document is presented to affirm the investor's awareness that:

- The offering is not registered in California, and
- It is being conducted pursuant to an exemption from qualification requirements.

This acknowledgment is not a contract or a legal condition of investment, but serves as a transparency measure in compliance with California regulatory expectations.

Investor Acknowledgment

I acknowledge that I am a resident of the State of California and that I have read and understood the above disclosure related to the exempt status of this Rule 506(c) offering under California law.

Name: _____

Signature: _____

Entity (if applicable): _____

Date: _____