

## 506(C) Reg. D: Bitcoin Mining Convertible Note Investment Overview

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### 1. Convertible Note Overview

A convertible note is a short-term debt instrument that converts into equity, typically at a discount, when the company raises a future financing round. It provides early investors a secured position with future upside potential. **Full convertible note and SAFE agreement available upon request.**

#### Terms Summary:

- Interest Rate: 8% annually
- Conversion Discount: 20% or \$2,000,000 Valuation Cap (whichever is more favorable)
- Maturity: 24 months or upon Qualified Financing (\$300,000+)
- Minimum Investment: \$10,000 (**Accredited Investors Only**)
- Total Raise Capacity: \$2 million to \$10 million

### 2. Live Mining Performance Snapshot

Our Bitcoin mining operation is already generating real returns with the first two Antminer S21 units collocated at an energy rate of \$0.078/kWh.

- Hardware Investment: \$14,680 (2 miners)
- Weekly BTC Revenue: \$175
- Weekly Electricity Cost: \$108
- Weekly Net Profit: \$67
- Monthly Projected Profit: \$268
- Estimated Annual ROI: 21.9%

### 3. Use of Funds

Convertible note proceeds will be used to scale mining operations. Each \$14,680 in capital adds two new miners, raising monthly profit by approximately \$268 per unit pair. Higher volume accelerates business development.

### 4. Multi-Vertical Growth Strategy

Profits from mining will fund expansion into multiple tech and professional service verticals:

- Stablecoin Lending & BTC Vaulting
- Nvidia GPU Hosting for AI
- Quantum Hosting Resale
- AT&T Partner Exchange (Telecom Resale)
- SaaS: DocupletionForms.com
- Contract Paralegal & Tax Services
- Private Investigation Operations
- Non-Profit Victim Advocacy (Anti-Trafficking)