

# **Whitepaper: A Faith-Based Multi-Trust Investment Ecosystem**

## **Vision: Partnering with Mission-Oriented Investors for a Non-Dilutive Growth Model**

### **Introduction**

We are seeking mission-aligned, faith-driven investors who understand that long-term value is created through stewardship, purpose, and principled reinvestment. Our ecosystem of interrelated Business Trusts is designed to maximize the impact of capital while minimizing unnecessary dilution. At the core of our model is a Bitcoin Mining Business Trust, which serves as the capital engine. Surrounding it are multiple mission-critical operating trusts that specialize in services including Software-as-a-Service (SaaS), contract paralegal support, and private investigations. Each of these service trusts is both a beneficiary and, where strategically advantageous, a grantor to the Bitcoin trust. All of the trusts will have as their remainder beneficiary the non-profit Praxis Professional Foundation Incorporated in order to advocate for sex-trafficking victims.

### **Investor Profile**

We welcome investors who:

- Are aligned with conservative Christian values and seek to back projects with moral clarity and purpose.
- Understand the power of ecosystem investing where multiple verticals reinforce each other.
- Value the preservation of founder and trustee control while still receiving strong returns.
- Appreciate long-term stewardship over short-term exits.
- Are willing to reinvest or partner in ways that support sustainable, ethically-driven technology and operations.

### **The Multi-Trust Ecosystem Structure**

#### **1. Bitcoin Mining Trust (Apex Centinel)**

- a. Capital-intensive core infrastructure generating BTC revenue
  - b. Pays service fees to the other trusts (non-equity expenditures)
  - c. Maintains equity control under trustee governance
- 2. SaaS Trust (e.g., DocuptionForms.com)**
- a. Provides document automation and platform licensing
  - b. Generates revenue from external clients and the Mining Trust
  - c. Uses earnings to either repay capital or reinvest in Mining Trust via services or bonds
- 3. Paralegal Trust (e.g., Apex Law Service)**
- a. Drafts legal documents, manages compliance, and supports inter-trust agreements
  - b. Offers services under contractual agreements, not equity-based arrangements
- 4. Private Investigation Trust**
- a. Conducts vendor and security audits for the Mining Trust and its vendors
  - b. Supports mission-aligned trafficking prevention strategies

All trusts are aligned under a singular mission-driven brand, while maintaining legal separation and distinct governance.

## **Non-Dilutive Profit Recirculation Methods**

To ensure the Bitcoin Mining Trust increases in value without diluting early shareholders, we will utilize the following mechanisms:

- 1. Service Payments**
- a. Operating trusts provide verifiable services
  - b. Mining Trust deducts costs as business expenses
  - c. No equity is exchanged
- 2. Inter-Trust Bond Issuance**
- a. Mining Trust may issue private bonds to service trusts
  - b. Interest is deductible by the Mining Trust
  - c. Service trusts earn passive income, reinvest, or donate back
- 3. Grantor/Beneficiary Looping**
- a. Operating trusts can serve as grantors (via service or capital input)
  - b. Still retain beneficiary rights (via trust documentation)
  - c. Maintains capital flow and tax efficiency

#### **4. Mission-Driven Reinvestment**

- a. Profits from SaaS and services are directed back into the Bitcoin Trust as clients or strategic partners
- b. Keeps equity undiluted while increasing asset value

#### **Equity Expansion Strategy Post \$2M Raise**

After the initial \$2 million raise (our cap table entry point), we plan to **issue additional shares in structured blocks of 500** to institutional investors. This approach allows:

- Predictable onboarding of capital in scalable stages
- Institutional-grade reporting and controls
- Preservation of early investor value through structured price increases

Each tranche of 500 shares will be priced based on asset-backed growth and value accretion of the ecosystem, ensuring that the price per share **increases** with each subsequent block, **protecting the equity stake and dilution exposure of early shareholders**.

#### **Conclusion: Values-Driven Investing With Structured Upside**

We are building an ecosystem where faith and financial discipline meet. Our trusts will not only empower service delivery and anti-trafficking missions but will also create sustainable economic models that feed value back into the originating Bitcoin Mining Trust. We invite you to co-build this future with us.

For investors who seek more than profit—who seek legacy, purpose, and principled growth—this is your invitation.

#### **Contact:**

For investment inquiries or detailed structure diagrams, contact Apex Centinel via

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