

## **Apex Centinel to Delaware C-Corporation: How Early Investors Help Launch a Scalable Mission-Driven AI Infrastructure Company**

### **Page 1: Why Apex Centinel Exists and What It Offers**

#### **Overview**

Apex Centinel is a mission-rooted business trust created to bootstrap Bitcoin mining infrastructure and AI readiness while giving early investors a simple, high-potential entry point into a larger vision. Structured as a trust, Apex Centinel has allowed us to start generating early Bitcoin yields while preparing for enterprise-grade scale.

#### **Why Start Here?**

- A business trust structure gives us flexibility, privacy, and tax-efficiency.
- Bitcoin mining offers stable, transparent returns and asset-backed value.
- Convertible notes allow local accredited investors to participate at just \$10,000.
- The mission: to fund an AI infrastructure project that empowers ethical tech, legal aid, and human dignity through nonprofit coordination.

#### **The Role of Your \$10,000 Convertible Note**

- Helps fund miners, containers, and electric setup.
- Secures your right to convert into equity in the upcoming Delaware C-Corp.
- Provides exposure to BTC appreciation *and* a high-growth AI venture.

### **Page 2: How We Scale With a Delaware C-Corp**

**The Next Phase: \$240M Delaware C-Corp Capital Raise** Apex Centinel's success enables the launch of a Delaware C-Corp designed to:

- Raise institutional capital
- Build enterprise SaaS platforms
- Serve legal, healthcare, and education clients
- Deliver \$20M+/month in projected profit

#### **What Changes in the Transition**

- Apex Centinel investors will be offered equity in the new C-Corp
- Convertible notes convert into stock or SAFE agreements
- Bitcoin miners and hardware may be transferred or leased to the C-Corp
- Apex Centinel remains active, paid by the C-Corp, and continues to mine BTC

### **What Stays the Same**

- Your investment still supports ethical infrastructure
- I remain mission-focused, using ministry and legal training to build nonprofit integration
- Apex Centinel stays as a founder-operated trust and receives monthly BTC or service payments

### **Page 3: The Mission and Your Role as a Founding Investor**

**Our Mission: AI with a Moral Compass** With a background as a youth minister, seminarian, and religion major, I bring a unique commitment to using tech for justice and dignity. Your early trust investment is the foundation of an ecosystem that will:

- Power enterprise AI with integrity
- Assist law firms and nonprofits serving victims
- Train students and volunteers via conservative Christian institutions
- Support trauma-informed nonprofit service delivery through PraxisProfessional.com

### **Investor Benefits**

- Early-stage conversion into potentially high-valued C-Corp equity
- Income through BTC-backed infrastructure
- Transparent alignment between profit and mission
- Participation in a vertically integrated AI + BTC + nonprofit system

**Thank You for Believing Early** This vision only happens with early believers like you. Your \$10K note isn't just financial—it's foundational.

Let's build a company that pays well *and* matters. Email [james@docupletionforms.com](mailto:james@docupletionforms.com)

for more details or to request the convertible note documents, **contact: James Polk**